FLATHEAD ZIPLINES







TODAY'S AGENDA



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WHY LAKESIDE



Expanding our zipline experience to Lakeside, Montana presents a unique opportunity to enhance the region's tourism landscape by providing visitors with an exhilarating experience that complements the area's natural beauty.

Lakeside is located at the doorstep of Glacier National Park, one of the most visited national parks in the U.S. In 2023, the park hosted over 2.9 million visitors, making it one of the top 15 most visited national parks. Glacier's dramatic landscapes—towering peaks, pristine lakes, and diverse ecosystems—continue to attract millions of visitors each year. This incredible natural resource is a key driver of tourism in the Flathead Valley, and our new location will bring guests closer to experiencing it.



WHY LAKESIDE



Enhancing the Visitor Experience

By adding a zipline adventure in Lakeside, we are not only offering an adrenaline-pumping ride but also giving visitors the chance to experience the breathtaking beauty of Flathead Lake and the surrounding mountains from a completely new perspective. Our zipline course, alongside the 51-element ropes course, caters to families, thrill-seekers, and adventurers of all ages, ensuring that there's something for everyone to enjoy.

Community and Economic Impact

In addition to enhancing the tourist experience, our new zipline course will generate substantial economic benefits for the local community. The tourism industry in Montana supports over 43,900 jobs, and our expansion will create new employment opportunities, support local businesses, and provide additional revenue streams for the area.

Commitment to Sustainable Growth

We are dedicated to promoting responsible tourism in the region. Our expansion plans prioritize sustainability and will integrate with the natural beauty of the Flathead Valley. We aim to provide an exciting, environmentally-conscious adventure that benefits both residents and visitors alike.

WHY LAKESIDE

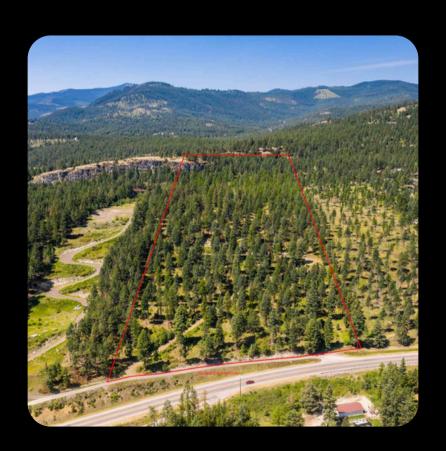


In Summary

Our expansion to Lakeside, Montana is not just an investment in the future of Glacier Ziplines, but also a step forward in enhancing the Flathead Valley's tourism offerings. With our strategic location next to Flathead Alpine Coaster, a growing partnership, and a commitment to sustainability, we're poised for growth and ready to provide guests with thrilling experiences that showcase the unparalleled beauty of our home state.

We are excited to welcome both locals and visitors to enjoy the thrill of a lifetime at our new location and contribute to the ongoing growth of this beautiful region.







WHAT WE ARE BUILDING

ZIPLINES

8 line course beginning at the top of the mountain. Beautiful scenic views of Flathead Lake and Valley

ROPES COURSE

51 Elements of the coolest obstacles all custom built and designed.

GIANT SWING

Imagine swinging off a rock ledge with nothing but space beneath you all with views of Flathead Lake and Valley

Our Vision for the Future: Flathead Ziplines and Adventure Park

<u>Short-Term Goals (Opening June 2025)</u>

We're thrilled to announce that our short-term goal is to open in June 2025 with two major attractions: the zipline course and the ropes course. These two exciting experiences will be the foundation of our adventure park and will offer guests an unparalleled opportunity to explore Flathead Lake and the stunning surrounding mountains from a completely new perspective.

- The Zipline Course: Our zipline will feature 7 lines, including 2 tandem lines for guests to experience the thrill together. Once checked in, guests will attend a flight school to ensure safety and readiness. Afterward, they'll board our trolley to be taken to the top of the mountain, where their adventure begins. The ziplines will offer breathtaking views of Flathead Lake and the surrounding landscapes.
- The Ropes Course: Nestled safely by our office, we will feature one of the largest ropes courses in Montana. Guests will receive a wristband, allowing them to spend hours navigating through our custom-designed course, featuring various elements that will test both balance and agility. This course will be open to adventurers of all ages, from 3 years old and up, offering a family-friendly experience with incredible views of Flathead Lake.

Long-Term Goals

Looking beyond 2025, we have ambitious plans to turn Flathead Ziplines into a complete entertainment destination. Our long-term goals include:

- Amphitheater: We envision an open-air amphitheater that will host a variety of events, including live music, theater performances, and community gatherings.
- VIP Treehouses for Events: For a truly unique experience, we plan to build VIP treehouses where guests can enjoy exclusive events, dinners, or private parties while being nestled high above the park, surrounded by nature.
- 3D Archery Course: To further enhance our offerings, we plan to introduce a 3D archery course, giving visitors the opportunity to engage in a fun and challenging outdoor activity while enjoying the beauty of the land.
- Restaurant and Dining: As part of the complete experience, we will add a restaurant, offering a range of food and drinks, making it the perfect place for guests to relax after an exciting adventure.



<u>Leadership</u>

As the owner of Glacier Ziplines, I have spent the past three years building and growing the company into a thriving business. Under my leadership, Glacier Ziplines has experienced consistent growth, increasing from \$300,000 to over \$500,000 in annual revenue. This success has been driven by my commitment to providing an exceptional customer experience and a passion for outdoor adventure. I understand the intricacies of running a zipline company, and I have honed the skills necessary to create memorable, safe, and thrilling experiences for guests.

We have surrounded ourselves with a strong, dedicated team that shares this vision and is ready to tackle the challenges of launching a second location. With experienced partners, a proven business model, and a deep understanding of the industry, I have all the tools in place to successfully expand and create another world-class zipline experience.

Our team is equipped to ensure that Flathead Ziplines in Lakeside will operate smoothly, bringing the same level of excellence and success that Glacier Ziplines has achieved over the years. With my experience in growing a zipline business and a team prepared to execute our plans, our partners can have full confidence in our ability to make this new location a success.



THE INVESTMENTS RAISE: \$850,000

TIER 1: \$50

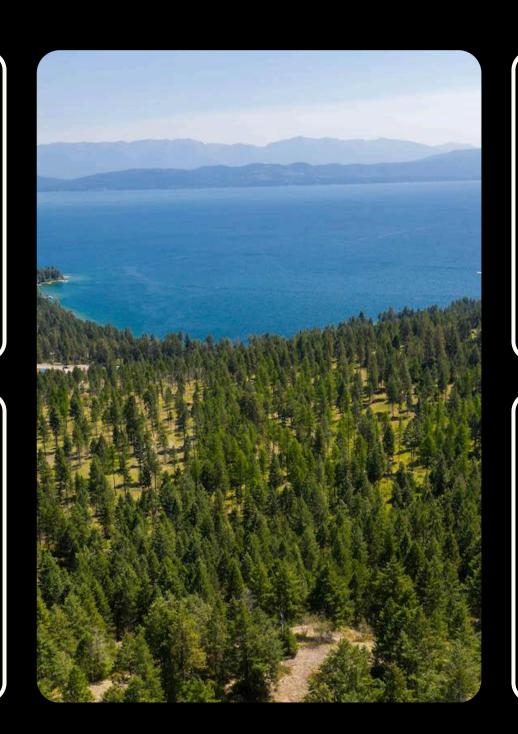
1. Entry pass to Glacier Ziplines or Flathead Zipline

2. No Equity

TIER 2: \$100

1. Season pass to Both Glacier Zipline & Flathead Ziplines

2. Equity Purchase



TIER 3: \$500

1.4-pack of season tickets to either Glacier Ziplines or Flathead Ziplines

2. Equity Purchase

TIER 4: \$1,000

1. Family 4-pack Season passes to both Glacier Ziplines & Flathead Ziplines

2. Equity Purchase



